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CA (Adv) MUNISH K BHATIA, LLB, FCA, ISA

B-15/575/1 OVERLOCK ROAD, MILLER GANJ,
LUDHIANA, PUNJAB-141003

STATEMENT OF FINANCIAL INDEBTEDNESS

To,

The Board of Directors

Bhagya Machine Tools Limited (Formerly Known as Bhagya Steels Limite) **VPO Paddi, Hadbast No. 254, Near Radhe Sham Pataka Factory, Sub Tehsil Dehlon, Ludhiana, Punjab – 141206**

SKI Capital Services Limited

718, Dr, Joshi Rd, Block A, Karol Bagh, Delhi, 110005

Dear Sir(s),

1. Below is the summary of loans outstanding as at March 31, 2026, in the books of accounts of **Bhagya Machine Tools Limited (formerly known as Bhagya Steels Limited) on a standalone** basis.

Name of the Bank	Date of initiation	Purpose	ROI	Security offered	Sanctioned amount (in Lakhs)	Loan type	Closing balance as on 31-March-26
AXIS BANK	09-01-2026	Working Capital	8.75%	i) Hadbast no 254, VPO Paddi, near Radhe Sham Pataka Factory, Ludhiana, with personal guarantee	240.00	Secured	238.31
HDFC Bank	20-01-2023	Vehicle purchase	10.51%	Ford Endeavour vehicle bearing with the Registration No. #PB10HB0024	23.07	Secured	10.29
YES BANK	22-02-2024	Vehicle purchase	12.1%	Mercedes vehicle bearing the Registration No. #UP16CA5 445	20.00	Secured	13.07
Godrej Finance	31-07-2025	Working Capital	18.00%	Unsecured Loan	25.50	Unsecured	25.50



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ii) Below is the summary of unsecured loans from Promoters/Directors outstanding as on 31st March, 2026 as per books of accounts:

Name of the Bank	Date of initiation	Purpose	ROI	Security offered	Sanctioned amount (in Lakhs)	Loan type	Closing balance as on 31-Mar-26
NA	NA	NA	NA	NA	NA	NA	NA

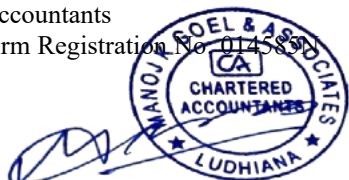
iii) Below is the summary of loans against which Promoters had given personal guarantee existing as at 31st March 2026 in the books of accounts of **Bhagya Machine Tools Limited**

S.no	Name of Lender	Sanction Date	Loan Number	Nature of the Facility	Amount Sanctioned (₹ In Lakhs)	Amount outstanding as on 31-03-2026 (₹ In Lakhs)
1	AXIS BANK	09.01.2026	6030004113821	SECURED	240.00	238.31

Yours sincerely,

For Manoj K Goel &
Associates, Chartered
Accountants

Firm Registration No. 01458571



CA MUNISH K BHATIA

Partner

Membership No: 503663

Date: 08-08-2026

Place: Ludhiana

UDIN: 26503663CFOPEJ1118